

EOD Snippets on Market

June 12, 2025

Index	Up/Down	(%)	Points	Index Closing
S&P BSE SENSEX	↓	-1.00	-823.16	81,691.98
NIFTY 50	↓	-1.01	-253.20	24,888.20
S&P BSE MIDCAP	↓	-1.52	-705.18	45,827.04
S&P BSE SMALLCAP	↓	-1.38	-749.80	53,531.47
S&P BSE 500	↓	-1.24	-452.52	36,153.50

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	82,571.67	82,661.04	81,523.16	81,691.98	85,978.25	71,425.01
NIFTY	25,164.45	25,196.20	24,825.90	24,888.20	26,277.35	21,743.65

SENSEX Gainers	3	NIFTY Gainers	7	Sectors Posted Gain	0
SENSEX Losers	27	NIFTY Losers	43	Sectors Posted Loss	24
Advances		Declines		Advance/Decline Ratio	
BSE	1226	2780	4:9	145	
NSE	782	2111	1:3	76	

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Bajaj Finserv	0.7	Tata Motors	-2.9	Karma Energy	20.0	Cinevista	-10.7
Asian Paints	0.4	Titan Company	-2.5	Zodiac JRD-MKJ	20.0	Neopolitan Pizz	-10.0
Tech Mahindra	0.4	Eternal	-2.3	Zenith SPI	20.0	VCU Data Mgmt	-10.0
		Power Grid Corp	-2.3	SHAH METACORP	19.8	C. E. Info Syst	-9.4
		Tata Steel	-2.2	Hubtown	19.6	Bazel Internati	-9.0

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – NIFTY)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Apollo Hospital	1.0	Tata Motors	-2.9	Karma Energy	20.0	Cinevista	-9.7
Dr Reddys Labs	0.9	Shriram Finance	-2.6	Zenith SPI	19.9	C. E. Info Syst	-9.4
Bajaj Finserv	0.8	Trent	-2.6	SHAH METACORP	19.8	Antarctica	-8.6
Asian Paints	0.5	Titan Company	-2.5	Hubtown	19.3	Rattan Power	-8.1
Tech Mahindra	0.4	Coal India	-2.3	KBC Global	18.4	Rattanindia Ent	-7.1

FII/FPI/DII trading activity across Indian Exchanges – CM (Rs. In Cr.)						
Category	Date	Buy Value	Sell Value	Net Value	MTD (FY 25-26)	YTD (FY 25-26)
FII/FPI	12-Jun-25	11,656.73	15,488.15	-3,831.42	-3,548.87	10,959.40
DII	12-Jun-25	21,386.26	11,992.41	9,393.85	41,109.28	1,36,980.07



Sectorial Contribution in SENSEX							
Index	(%)	Index	(%)	Index	(%)	Index	(%)
Infrastructure	-2.3	Industrials	-2.0	Metal	-1.6	Financial Services	-1.0
Power	-2.2	PSU	-2.0	Services	-1.5	TECK	-1.0
Utilities	-2.2	Capital Goods	-2.0	Manufacturing	-1.3	Focused IT	-0.9
Oil & Gas	-2.1	Energy	-1.8	FMCG	-1.2	Telecom	-0.9
Realty	-2.1	Auto	-1.7	Commodities	-1.2	Bankex	-0.8
Consumer Durables	-2.0	Consumer Discretionary	-1.7	IT	-1.0	Healthcare	-0.1

Shakti Pumps gained on ₹114.6 crore order win from Maharashtra Energy Dept:

Shares of Shakti Pumps India Ltd rose as much as 4.6% to ₹1,010 per share in today's intraday trades after it received a letter of award (LoA) worth ₹114.58 crore from the Maharashtra Energy Department Agency. Shakti Pumps received a LoA from the Maharashtra Energy Development Agency for the installation of 4,500 off-grid solar photovoltaic water pumping systems across Maharashtra, according to an exchange filing on Thursday. The project, awarded under Component B of the MNRE's PM-KUSUM scheme, is valued at ₹114.58 crore (inclusive of GST). The scope includes design, manufacturing, supply, transport, installation, testing, and commissioning of the systems. The entire project is to be completed within 90 days from the date of the work order, the statement said.

Sterlite Tech shares rallied 15.2% on ₹2,631 crore BSNL contract:

Shares of Sterlite Technologies Ltd surged over 15.2% during the day to ₹88.6 in today's intraday session after it entered into an agreement with Bharat Sanchar Nigam Limited (BSNL) for ₹2,631.14 crore. Sterlite Technologies, through its demerged Global Services Business, in consortium with Dilip Buildcon, secured a contract from Bharat Sanchar Nigam Ltd (BSNL) under the BharatNet programme, according to an exchange filing on Wednesday. The agreement, signed on June 11, 2025, involves the design, supply, construction, upgradation, and maintenance of the middle-mile telecom network for the Jammu & Kashmir and Ladakh circles under Package 13. The total value of the contract is ₹2,631.14 crore (inclusive of GST), comprising capital expenditure (capex) of ₹1,620.50 crore and operating expenditure (opex) of ₹972.30 crore for the new network and ₹38.33 crore for the existing infrastructure.

SEPC shares zoomed 9.5% on securing order from Parmeshi Urja:

SEPC share price was buzzing in trade today with the stock rallying up to 9.5% to an intraday high of ₹15.09 per share. SEPC share price zoomed after it announced that it has secured a letter of award (LoA) worth Rs 650 crore from Parmeshi Urja Limited, Kolkata. In an exchange filing, SEPC said, "This is to inform you that we, SEPC Limited, have received a Letter of Award from Parmeshi Urja Limited, Kolkata for EPC of 133 MW AC Solar Power Project at 26 locations in Maharashtra India for a consideration of ₹650 crore." Under the terms of the order, SEPC will be responsible for engineering procurement and construction (EPC) of 133 MW AC solar power project at 26 locations covering 4 districts in Maharashtra, India.

Force Motors zoomed 8.6%, new high, it has to deliver Force Gurkha light vehicles:

Shares of Force Motors hit a new high of ₹13,149, as they rallied 8.6% in today's intra-day trade owing to a healthy business outlook. Since March 27, 2025, the stock price of Force Motors has appreciated by nearly 50% after the company in an exchange filing said it has to deliver 2,978 Force Gurkha light vehicles (GS 4X4 800 kg Soft Top) to the Indian Defence Forces. These vehicles are tailored to meet the diverse operational requirements of both the Indian Army and the Indian Air Force, showcasing Force Motors' capability to deliver mission-ready vehicles designed to perform in demanding defence environments, Force Motors said. Force Motors has been catering to the defence sector for many years through its Gurkha LSV (Light Strike Vehicle), a vehicle renowned for its durability, off-road prowess, and adaptability.

Anupam Rasayan shares hit 52-week high today:

Chemical manufacturing company Anupam Rasayan share price was in demand with the stock rallying up to 4.36% to hit a fresh 52-week high of ₹1,151 per share following a series of strategic developments that boosted investor sentiment. The company signed a Letter of Intent (LOI) with two major European players—E-Lyte Innovations GmbH, a developer of electrolyte solutions, and FUCHS LUBRICANTS GERMANY GmbH, a subsidiary of FUCHS SE known for advanced lubricant technologies. This marks Anupam Rasayan's entry into the fast-growing lithium-ion battery chemicals market.



Index	CMP @ 07.58 pm	Points Up/Down	(%) Up/Down
Gold	3,409.20	65.50	1.96
Silver	36.29	0.029	0.08
Brent Crude	69.14	-0.63	-0.90
WTI Nymex Crude	67.55	-0.60	-0.88
Natural Gas	3.594	0.087	2.48

Index	CMP @ 07.56 pm	Points Up/Down	(%) Up/Down
Asia Pacific			
Shanghai Composite	3,402.66	0.34	0.01
GIFT NIFTY	25,014.50	89.50	0.36
Nikkei 225	38,173.09	-248.10	-0.65
Hang Seng	24,035.38	-331.56	-1.38
Europe			
FTSE 100	8,876.15	11.80	0.13
DAX	23,809.06	-139.84	-0.58
CAC	7,761.91	-13.99	-0.18
America			
Dow Jones	42,838.14	-27.63	-0.06
S&P 500	6,031.53	9.29	0.15
Nasdaq Composite	19,638.90	23.02	0.12

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